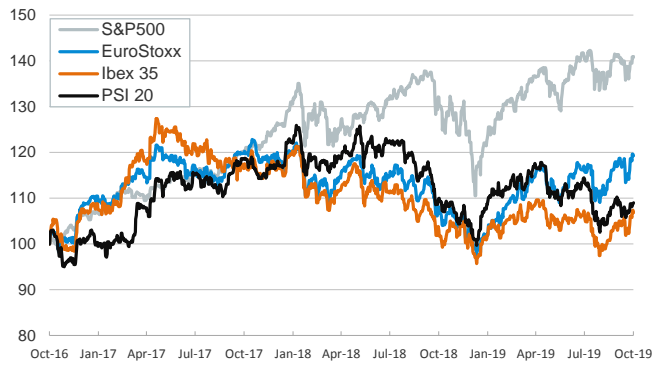


- ▶ Markets were mixed in a session in which the EU and the U.K. agreed on a new exit deal. The U.K. government plans to ask the parliament to approve the deal over the weekend in order to exit on October 31. Yet, if the British parliament rejects it the government will be forced to ask for a brexit extension that prevents a disorderly exit.
- ▶ In FX markets, the GBP exhibited some volatility but ended the session little changed. In the euro area, both stocks and sovereign yields undid Wednesday's gains and closed moderately lower.
- ▶ In the U.S., stocks advanced on the back of upbeat corporate earnings releases, while sovereign yields edged higher.
- ▶ In oil markets, the barrel of Brent rose towards \$60. The weekly release of the U.S. Department of Energy showed that last week U.S. crude oil inventories had increased by 9.3 million barrels and currently stand 2% above the 5-year average for this time of the year.

Interest Rates (%)	10/17	10/16	Daily Change (basis points)	Weekly Change (basis points)	YTD (basis points)	YoY Change (basis points)
Eurozone						
ECB - Official Interest Rate (Refi)	0,00	0,00	0	0	0	0
Eonia	-0,46	-0,46	0	0	-11	-9
Swap Eonia (10Y)	-0,16	-0,14	-2	8	-81	-97
3 months (Euribor)	-0,41	-0,41	0	1	-10	-9
12 months (Euribor)	-0,29	-0,30	1	3	-18	-14
Germany - 2-Year Bond	-0,67	-0,68	1	4	-6	-5
Germany - 10-Year Bond	-0,41	-0,39	-2	6	-65	-82
France - 10-Year Bond	-0,12	-0,10	-2	3	-82	-91
Spain - 10-Year Bond	0,23	0,25	-3	0	-119	-150
Portugal - 10-Year Bond	0,18	0,20	-3	-2	-154	-185
Italy - 10-Year Bond	0,89	0,93	-4	-7	-185	-280
Risk premium - Spain (10Y)	63	64	-1	-6	-54	-68
Risk premium - Portugal (10Y)	59	59	-1	-8	-89	-103
Risk premium - Italy (10Y)	130	131	-2	-13	-120	-197
US						
Fed - Upper Bound	2,00	2,00	0	0	-50	-25
3 months (Libor)	2,00	2,00	0	1	-81	-47
12 months (Libor)	1,99	1,99	0	9	-102	-101
2-Year Bond	1,60	1,58	2	6	-89	-127
10-Year Bond	1,75	1,74	1	8	-93	-143
Stock Markets						
	10/17	10/16	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
CaixaBank	2,58	2,62	-1,9	7,1	-18,6	-29,3
Ibex 35	9340	9387	-0,5	2,6	9,4	5,1
PSI 20	5014	5000	0,3	1,4	6,0	-0,9
MIB	22376	22428	-0,2	2,8	22,1	17,2
DAX	12655	12670	-0,1	4,0	19,9	9,2
CAC 40	5673	5697	-0,4	1,9	19,9	10,9
Eurostoxx50	3589	3599	-0,3	2,7	19,6	11,7
FTSE 100	7182	7168	0,2	-0,1	6,8	2,2
S&P 500	2998	2990	0,3	2,0	19,6	8,3
Nasdaq	8157	8124	0,4	2,6	22,9	9,0
Nikkei 225	22452	22473	-0,1	4,2	12,2	-0,9
MSCI Emerging Index	1028	1024	0,4	3,2	6,5	5,9
MSCI Emerging Asia	520	519	0,3	3,5	7,2	7,2
MSCI Emerging Latin America	2720	2709	0,4	2,4	6,0	0,9
Shanghai	2977	2979	0,0	1,0	19,4	19,7
VIX Index	13,79	13,68	0,8	-21,5	-45,8	-31,3
Currencies						
	10/17	10/16	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
EUR/USD	1,113	1,107	0,5	1,1	-3,0	-2,9
EUR/GBP	0,86	0,86	0,0	-2,5	-4,0	-1,9
EUR/CHF	1,10	1,10	-0,2	0,2	-2,4	-3,6
USD/JPY	108,66	108,76	-0,1	0,6	-0,9	-3,2
USD/CNY	7,08	7,09	-0,2	-0,5	2,9	2,0
USD/MXN	19,20	19,20	0,0	-1,3	-2,3	0,2
Commodities						
	10/17	10/16	Daily Change (%)	Weekly Change (%)	YTD (%)	YoY Change (%)
Global Commodities Index	78,6	78,3	0,3	0,8	2,4	-8,4
Brent (US\$/barrel)	59,9	59,4	0,8	1,4	11,4	-24,4
Gold (US\$/ounce)	1491,9	1490,2	0,1	-0,1	16,3	21,7
Metal Index	193,8	194,0	-0,1	-2,0	5,6	-2,4
Agricultural Index	250,8	249,6	0,5	2,3	2,1	-1,7

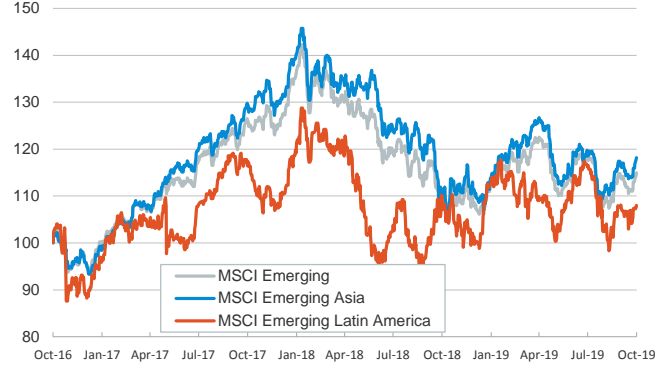
Main advanced stock markets

Index (100=Three years ago)



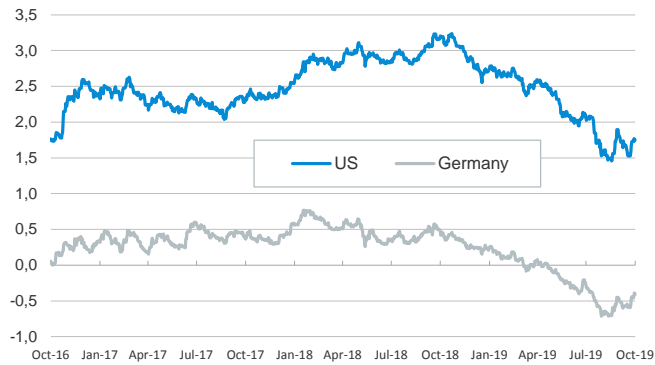
Emerging economies stock markets

Index (100=Three years ago)



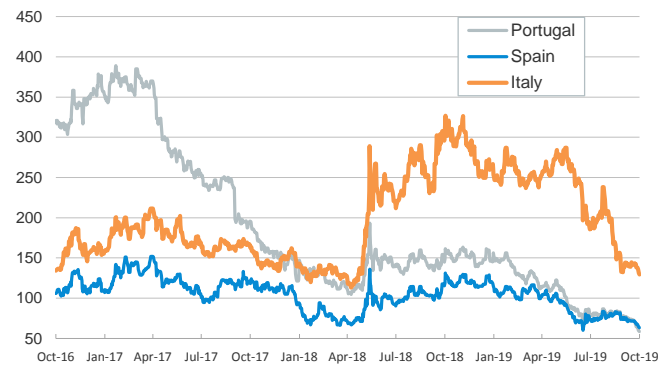
Yield on 10-year public debt: U.S. and Germany

(%)



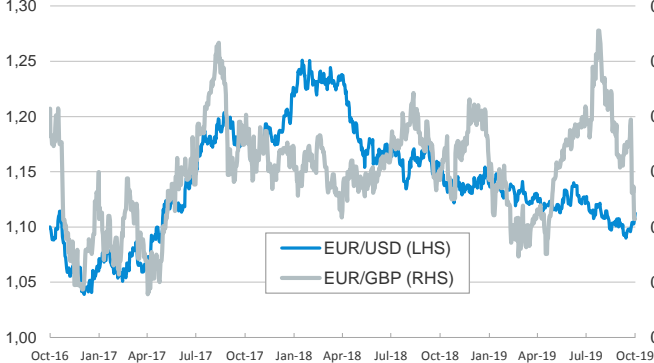
Risk Premium on 10-year debt: Italy, Spain, and Portugal

(basis points)



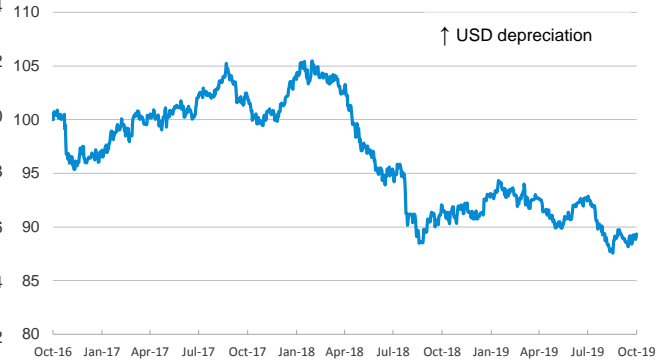
Exchange rate: Advanced-economy currencies

(Dollars per euro)



Exchange rate: Emerging economies Index

Index (100=Three years ago)



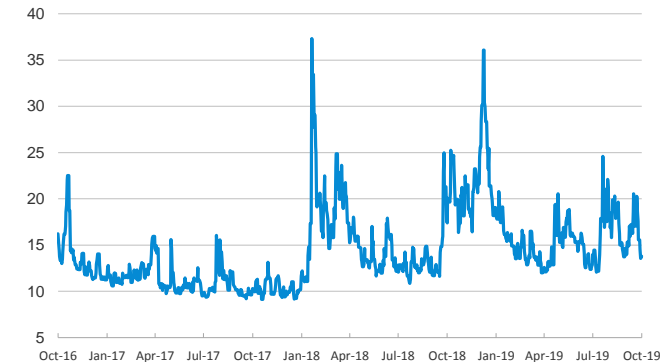
Brent oil price

(US\$/barrel)



Implied volatility on US stock markets

VIX Index



Notice regarding publication of the CaixaBank "Daily Report".

The "Daily Report" is a publication by CaixaBank Research that contains information and opinions from sources considered to be reliable. This document is for informative purposes only and CaixaBank is not liable in any way for any use made thereof. The opinions and estimates are those of the CaixaBank Research and are liable to change without prior notice.